

# Powerview Workflow

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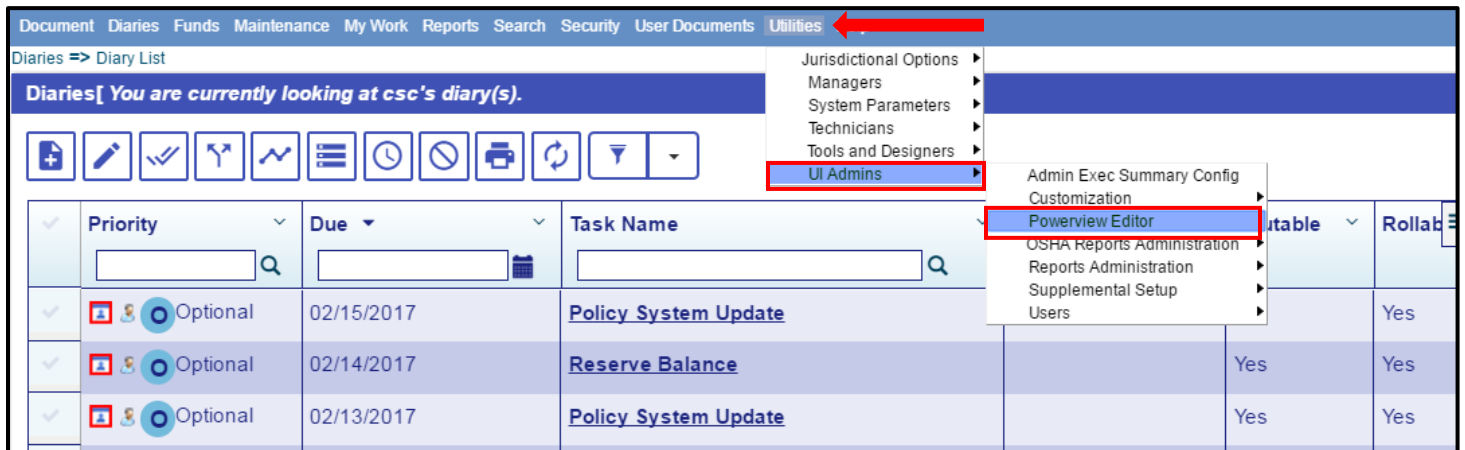
# PowerView

## ➔ What is the purpose of Powerview function in RISKMASTER Accelerator Application?

Powerview enables a user to customized views in RISKMASTER Accelerator. A customized view contains only those windows that are specifically selected to meet organizational needs. Also, user can set RISKMASTER Accelerator windows to display the fields in the desired order.

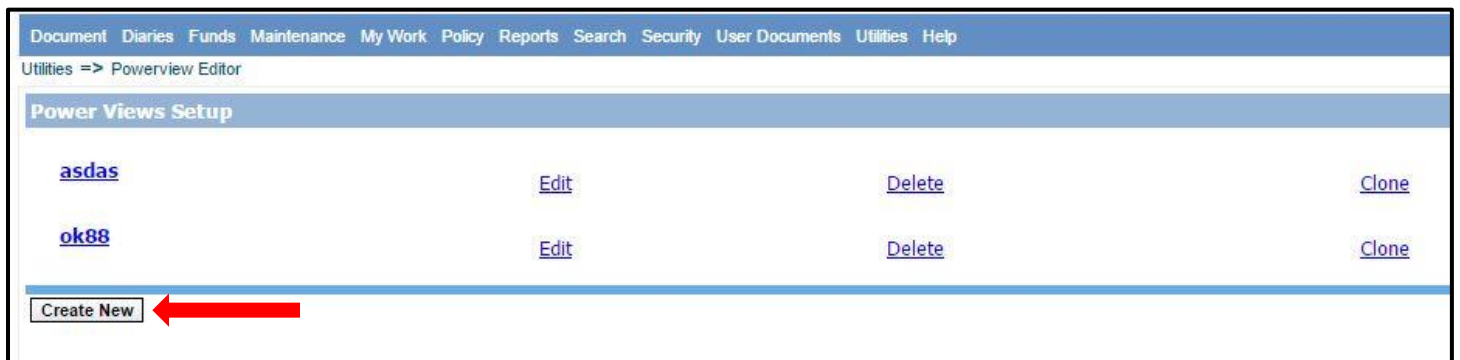
## ➔ How to navigate to “Powerview Editor” in RISKMASTER Accelerator application?

Navigating Path: Utilities -> UI Admins -> Powerview Editor



## ➔ How to create a New Powerview in RISKMASTER Accelerator Application?

1. On Power View Set-up window, select 'create new' button placed on left bottom corner of the grid.



2. The “View Detail” window opens.

Document Diaries Funds Maintenance My Work Policy Reports Search Security User Documents Utilities Help

Utilities => Powerview Editor

**View Detail**

**View Name:** Testing View

View Description:

Home Page:

Language: English(United States)

Clone Base View

Save Cancel

3. Enter view name into the “View Name” textbox.

**Note:** Don't check “Clone Base View” as it will fetch all the base features.

4. Click “Save” button to save the Powerview.

5. The created Powerview gets added to the Power Views Setup window.

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Utilities => Powerview Editor

**Power Views Setup**

<a href="#">hmiBES</a>	<a href="#">Edit</a>	<a href="#">Delete</a>	<a href="#">Clone</a>
<a href="#">bes1</a>	<a href="#">Edit</a>	<a href="#">Delete</a>	<a href="#">Clone</a>
bes	<a href="#">Edit</a>	<a href="#">Delete</a>	<a href="#">Clone</a>
<a href="#">Testing View</a>	<a href="#">Edit</a>	<a href="#">Delete</a>	<a href="#">Clone</a>

Create New

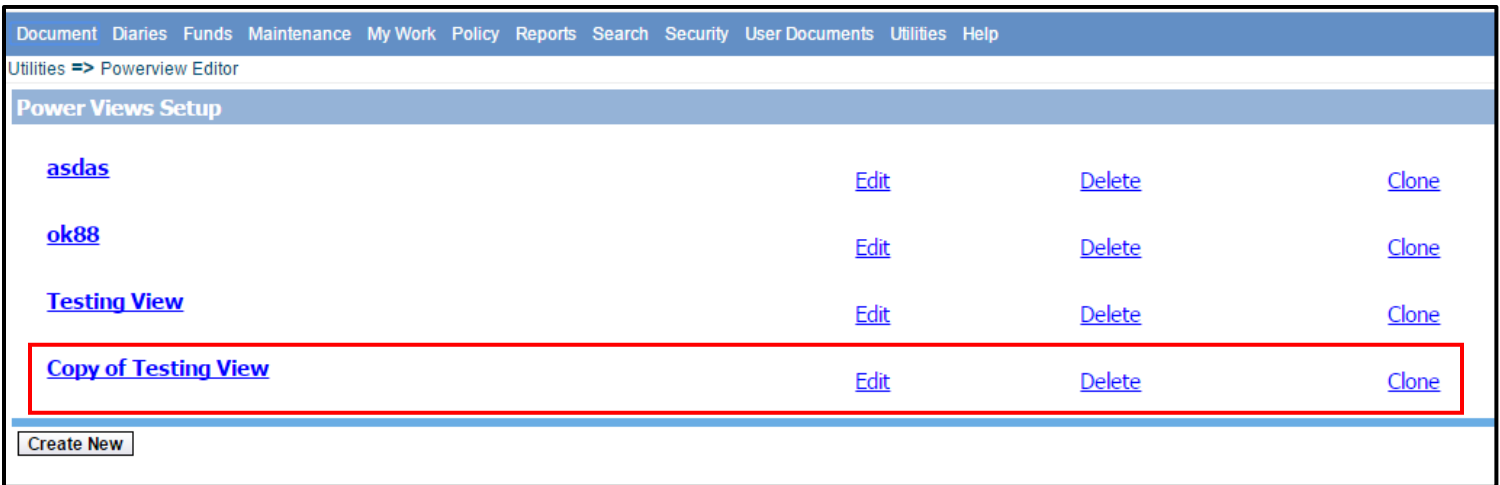
### Renaming & Cloning the Powerview:

#### Cloning:

1. Select the “Clone” option for the particular Powerview you want to clone.

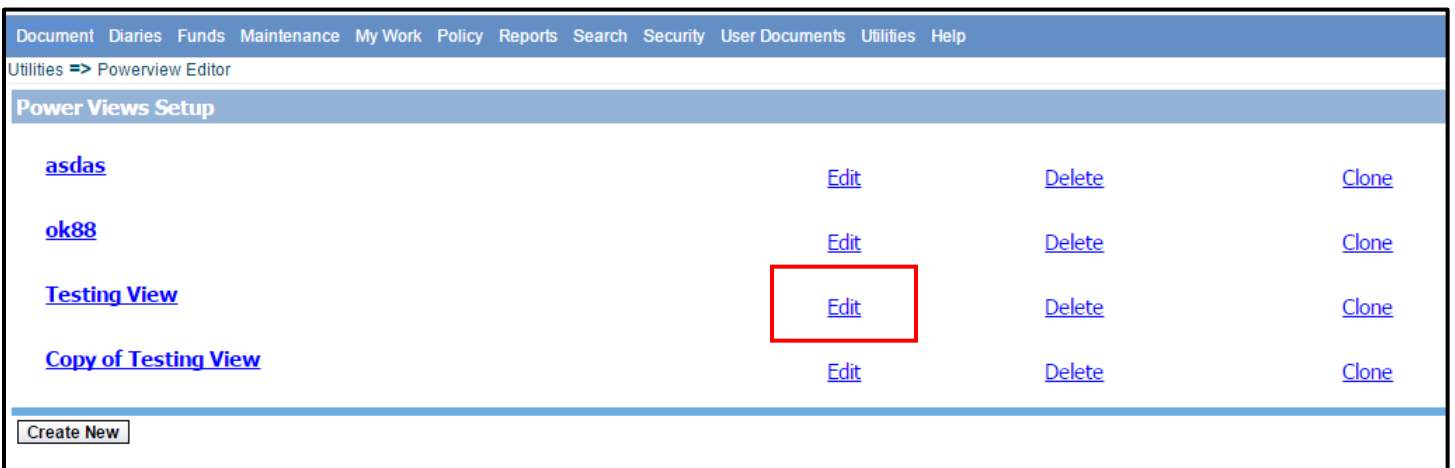


2. After Cloning:



Editing/Renaming:

1. Select the 'Edit' option for the particular Powerview you want to edit/rename. View Detail window opens.



Edit window:

1. Edit the Powerview name from “View Name” text box.  
Select “Save” button to save the new entry.

Document Diaries Funds Maintenance My Work Policy Reports Search Security User Documents Utilities Help

Utilities => Powerview Editor

**View Detail**

**View Name:** Testing Vie

View Description: Testing View

Home Page: Testing View

Language: English(United States)

Save Cancel

**➔ Which screens are relevant for creating a Powerview?**

User can add each entity present under “Available Form” dropdown to the created power view.

1. User needs to click on the drop down icon.  
A list appears on the screen.

Document Diaries Funds Maintenance My Work Reports Search Security

Utilities => Powerview Editor

**View definition for: base view**

Available Forms:

\*Event

\*Event

Event Dated Text

Event Fall Information

MedWatch Info

Medwatch Test Info

Concomitant Products

OSHA

Quality Management Initial Review

Quality Management Physician Advisor Review

Quality Management Committee/Department Review

Quality Management Quality Manager Review

Sentinel Event

Intervention

\*General Claims

\*Health Claims

\*Property Claims

\*Combined Payment

\*Vehicle Accident Claims

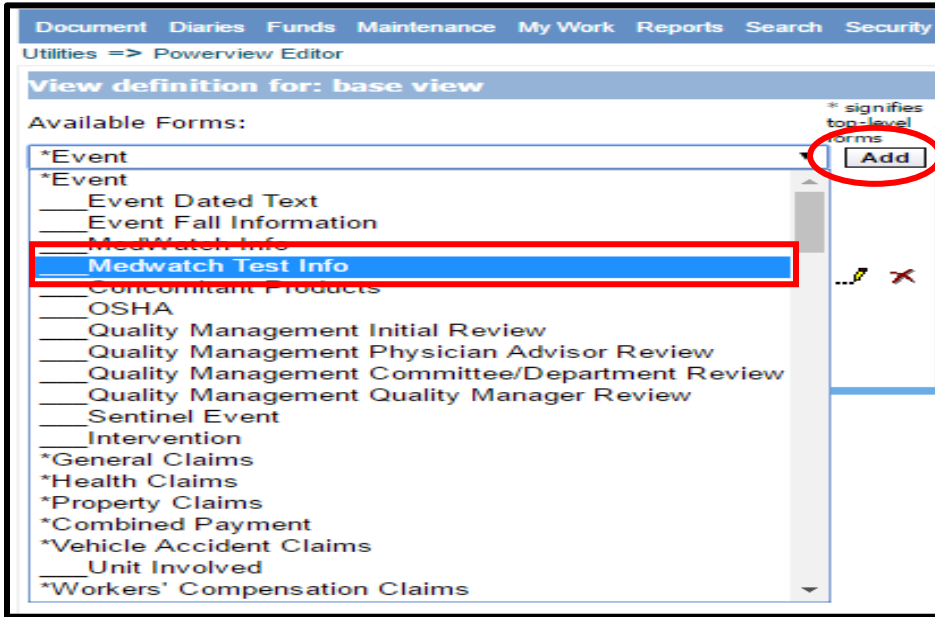
Unit Involved

\*Workers' Compensation Claims

\* signifies top-level forms

Add

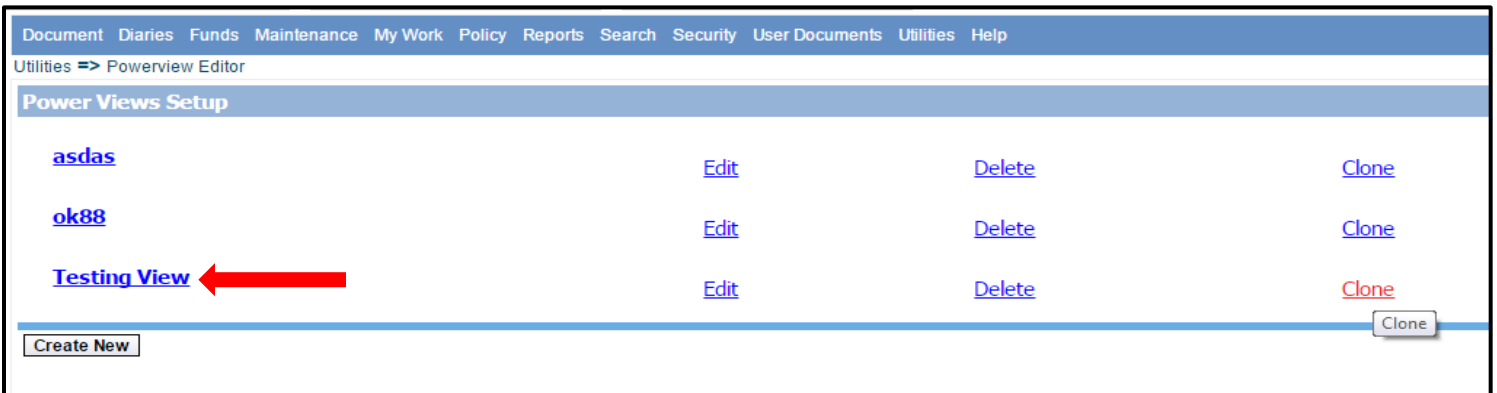
2. Now, select an entity and click on the “add” button to add it to the Powerview.



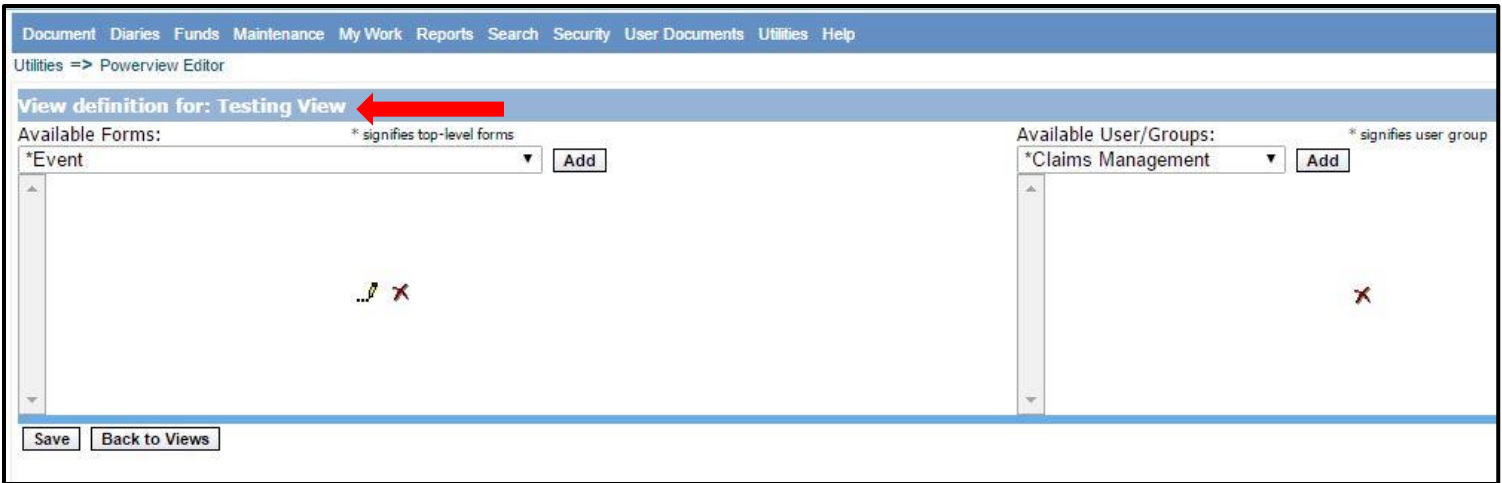
## ➔ How to Add Screen to the created Powerview?

1. To add Entities to the newly created power view, click on the newly created Powerview Link from “Power Views Setup” window.

“View definition for: Testing View” window opens.



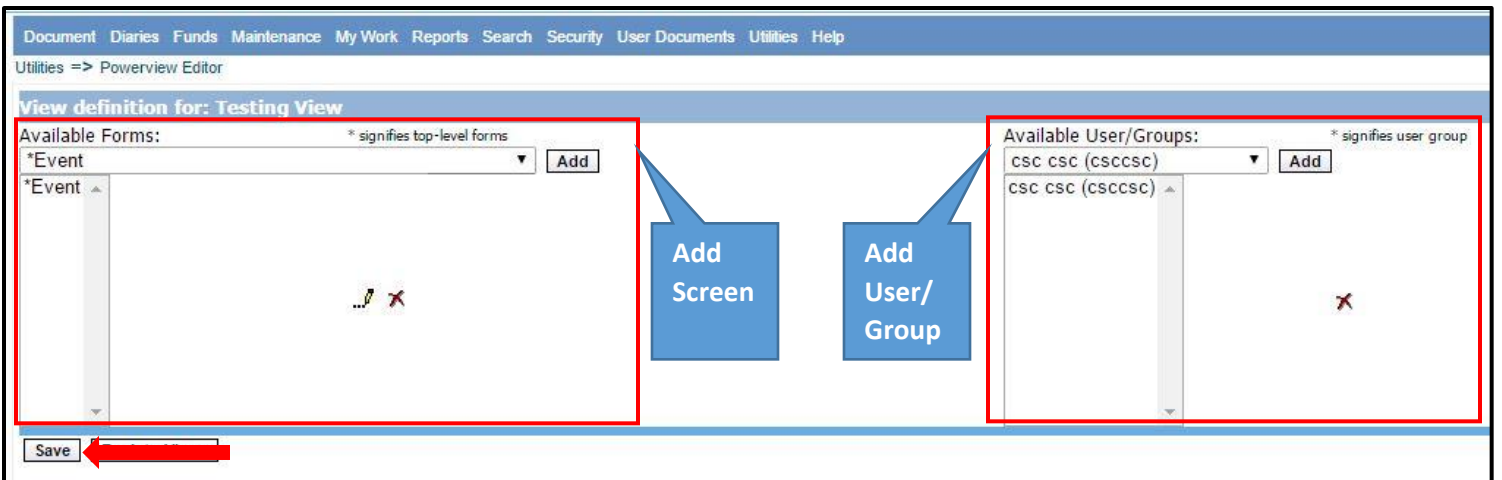
1 (a)



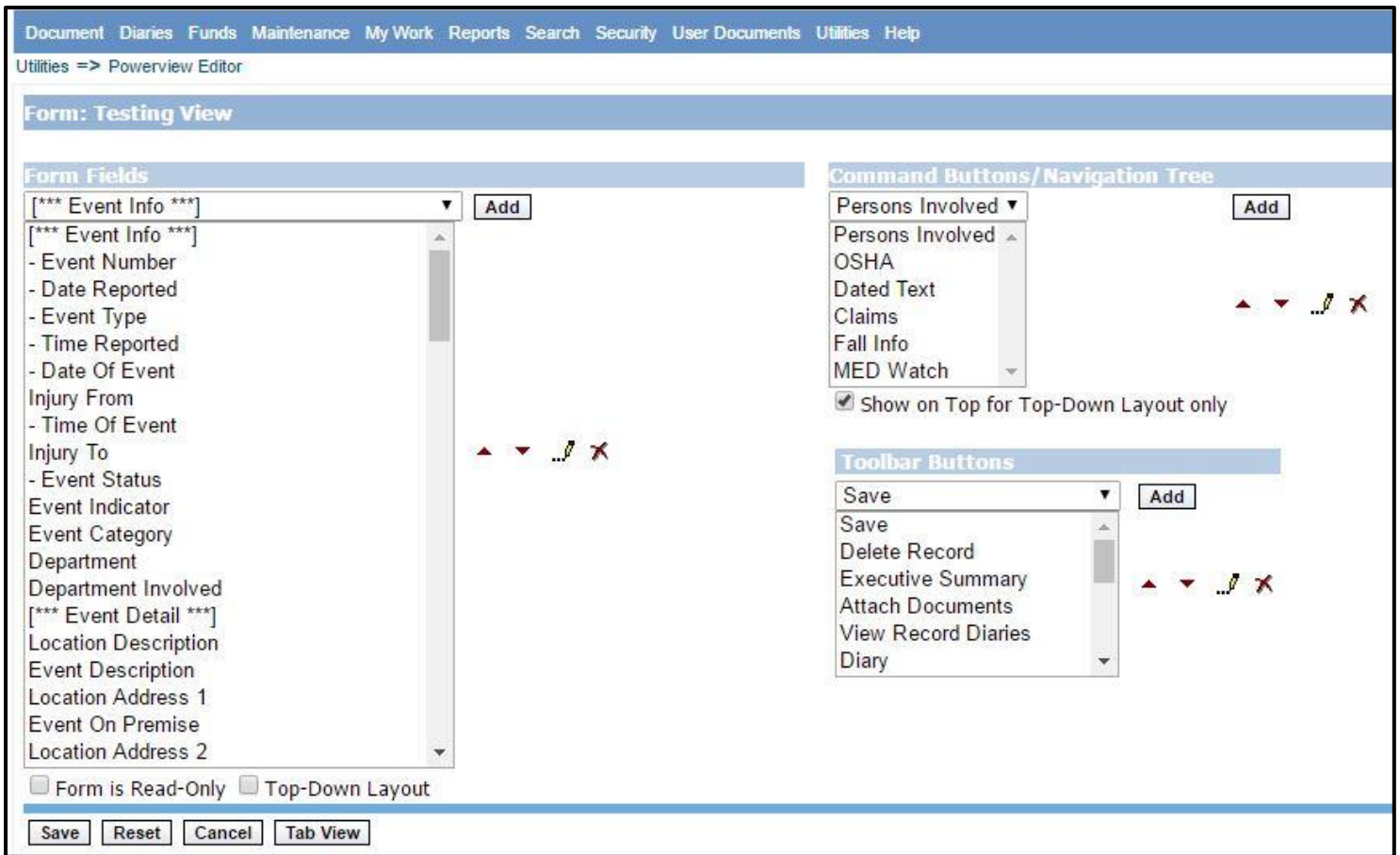
1 (b)

2. Add Screens to Powerview from “Available Forms” dropdown and User/Groups from the ‘Available User/Groups’ dropdown respectively.

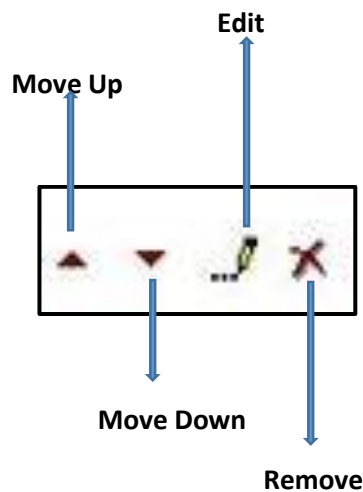
Click the “Save” button to save the selections.



3. Click on the added entity (eg: Event) to see the ‘fields’, ‘Command Button/Navigation Tree’ and ‘Toolbar Buttons’ appears on its form. (The same in similar order will appear on RISKMASTER Accelerator UI too for particular Entity)



Button Description:

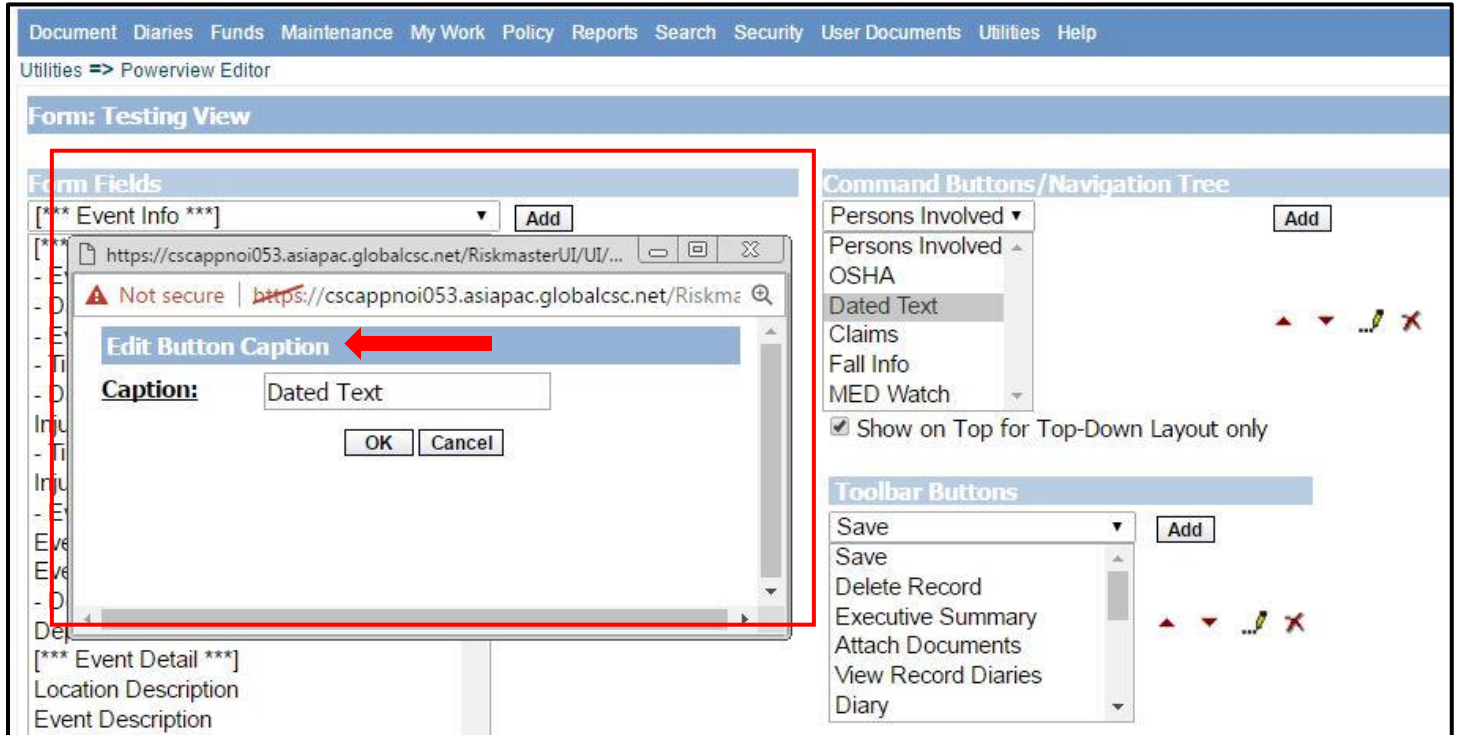


- Move Up: To move the fields up, available in 'Form Fields', 'Command Button Navigation Tree', 'Toolbar Button'.  
**Note:** Button enables you to set the order of tabs on the RISKMASTER Accelerator UI.
- Move down: To move the fields down, available in 'Form Fields', 'Command Button Navigation Tree', 'Toolbar Button'.  
**Note:** Button enables you to set the order of tabs on the RISKMASTER Accelerator UI.



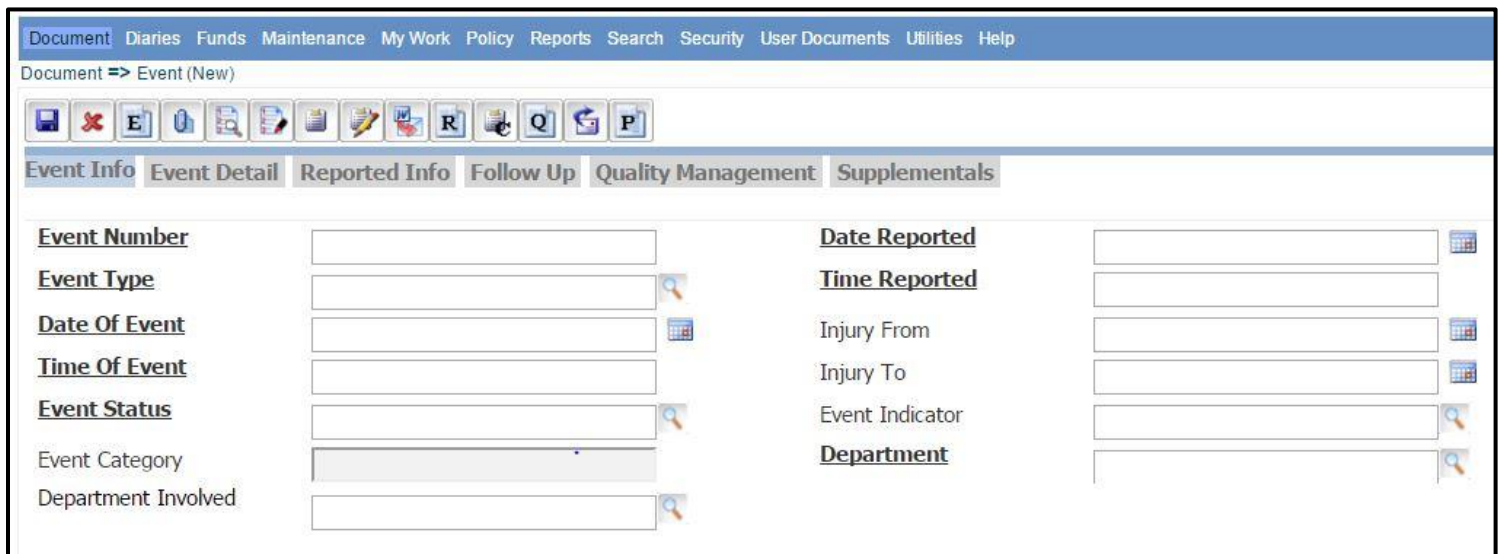
- **Edit:** Edit the caption of the field if needed. When you click this, it opens a “Edit Button Caption” popup.

Edit Button Caption Pop up window:



- **Remove:** This is to remove the field/command button/toolbar buttons added to the entity.

4. The field/command button/toolbar buttons appear with same name and in the same order on the RISKMASTER Accelerator UI.

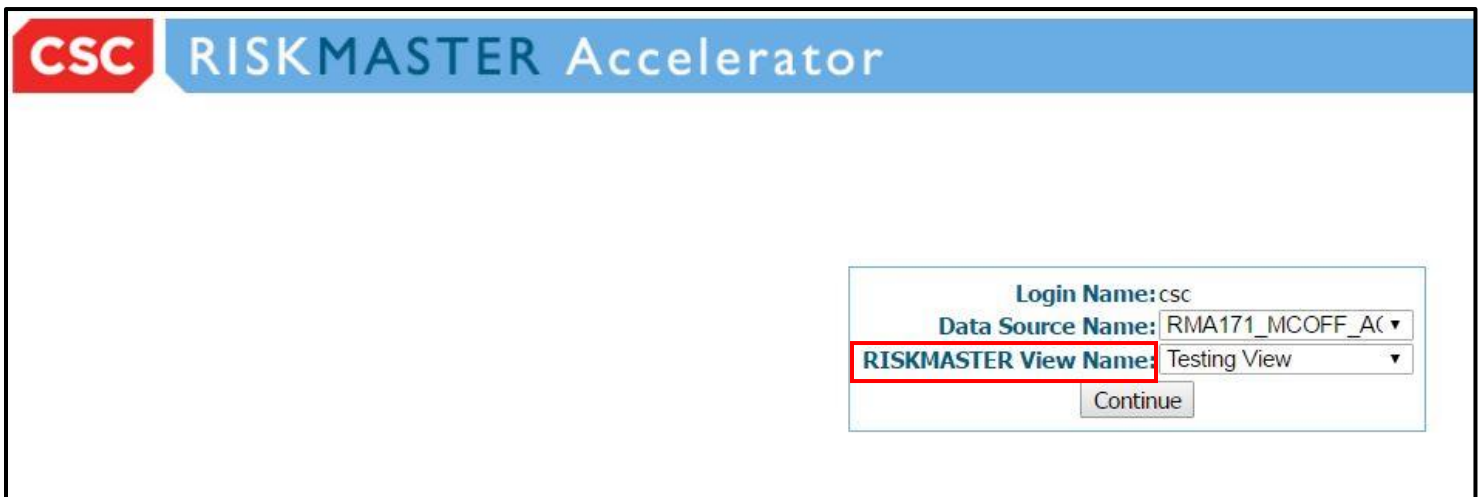


## ➔ How to access to the created Powerview

1. Select the DSN from Security -> Change Database, on which the Powerview has been created.



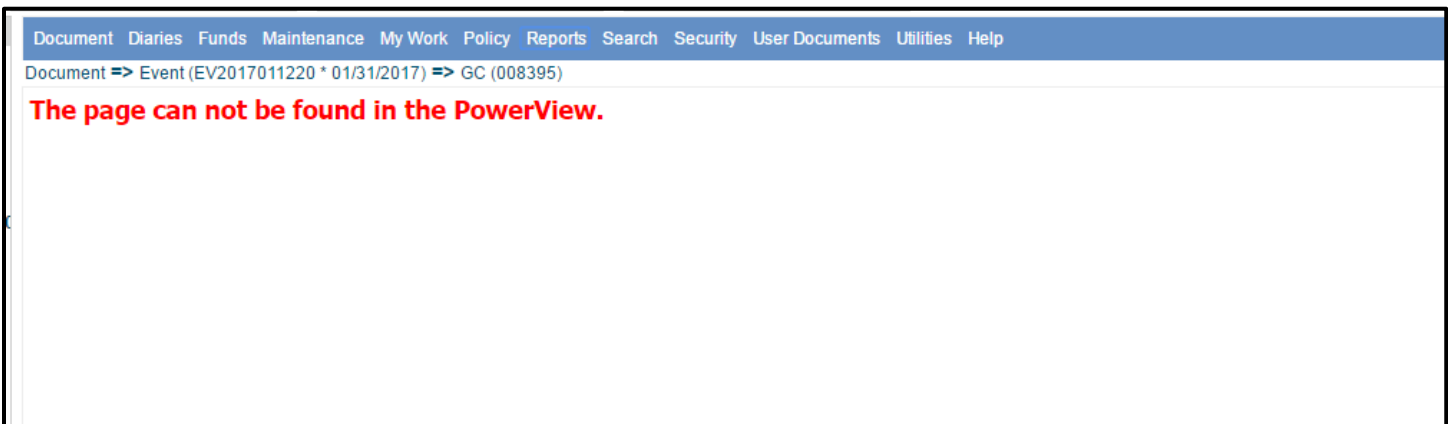
2. When the DSN is selected, the created Powerview appears in "RISKMASTER View Name" box. Click 'Continue' to access your new Powerview.



3. The Entities added to the Powerview can be seen under 'Document' Dropdown in RISKMASTER Accelerator Application.  
Note: Only those Entities and related windows will be accessible on RISKMASTER Accelerator, which are added to the Powerview.



4. If you try to access to the data of other Entities which have not been added to Powerview, the below message appears on the screen.



## ➔ How to 'Delete' a Powerview?

Select Delete button to Delete the created Powerview.

The screenshot shows a web application interface for 'Power Views Setup'. A modal dialog box is open in the center, displaying the message: 'cscappnoi053.asiapac.globalcsc.net says: View will be permanently deleted. Are you sure?'. Below the message is a checkbox labeled 'Prevent this page from creating additional dialogues.' and two buttons: 'OK' and 'Cancel'. The background interface includes a header with 'MASTER Accel' and 'User license', a navigation menu with 'Document', 'Diaries', 'Funds', and 'Maintenance', and a breadcrumb trail 'Utilities => Powerview Editor'. The main content area is titled 'Power Views Setup' and contains a table with three rows of data. The 'Delete' button for the 'Testing View' row is highlighted with a red rectangle.

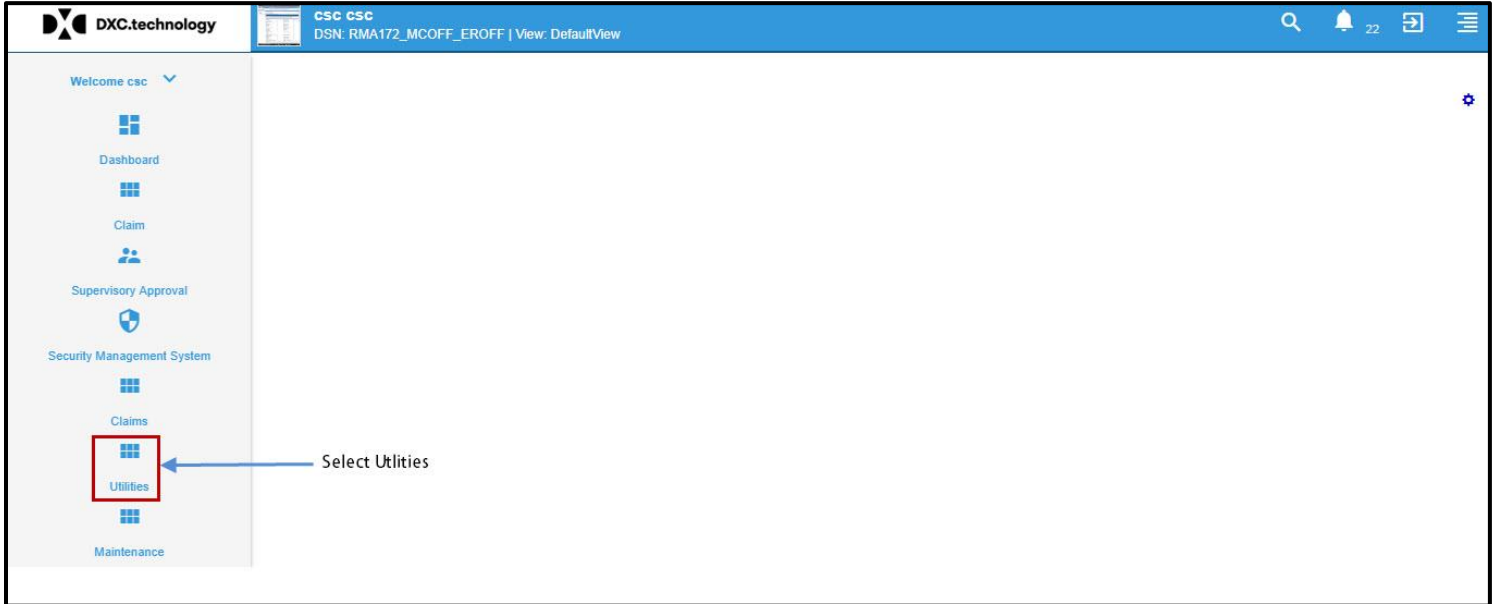
View Name	Edit	Delete	Clone
<a href="#">asdas</a>	<a href="#">Edit</a>	<a href="#">Delete</a>	<a href="#">Clone</a>
<a href="#">ok88</a>	<a href="#">Edit</a>	<a href="#">Delete</a>	<a href="#">Clone</a>
<a href="#">Testing View</a>	<a href="#">Edit</a>	<a href="#">Delete</a>	<a href="#">Clone</a>

[Create New](#)

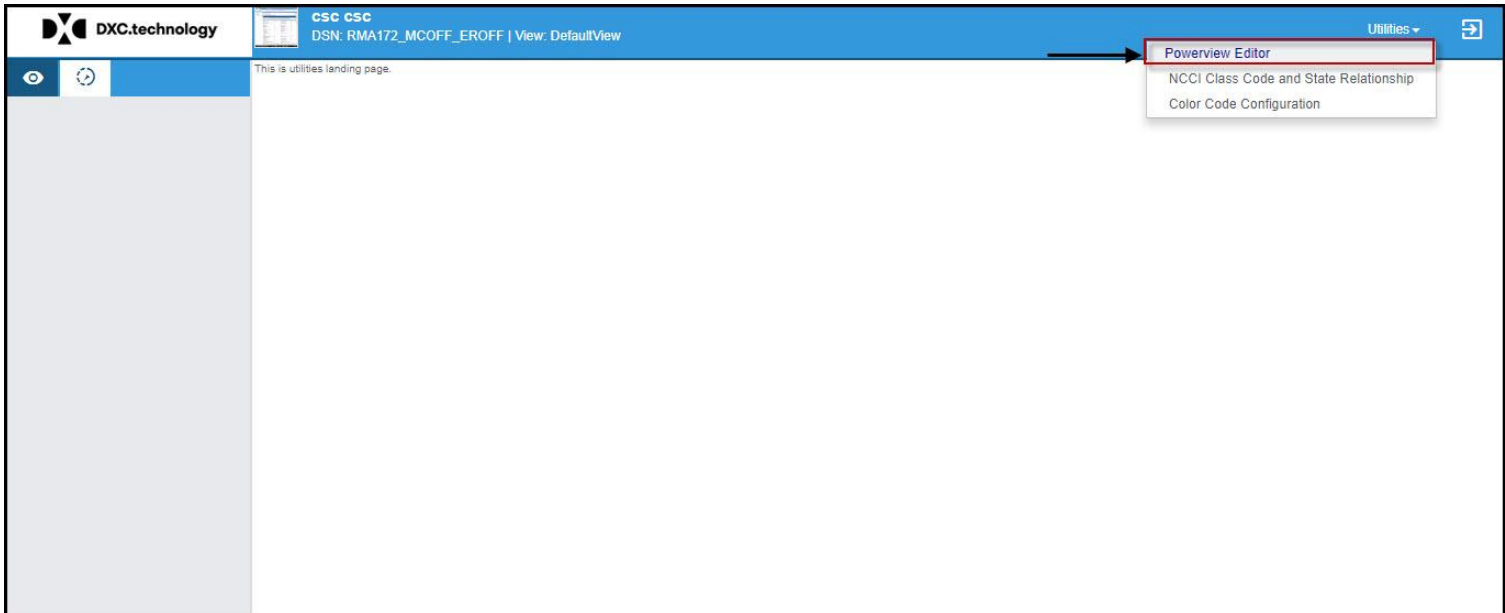
# How to View Powerviews in UX Mode?

You can view/edit/delete all created Powerviews in UX Mode from UX dashboard.

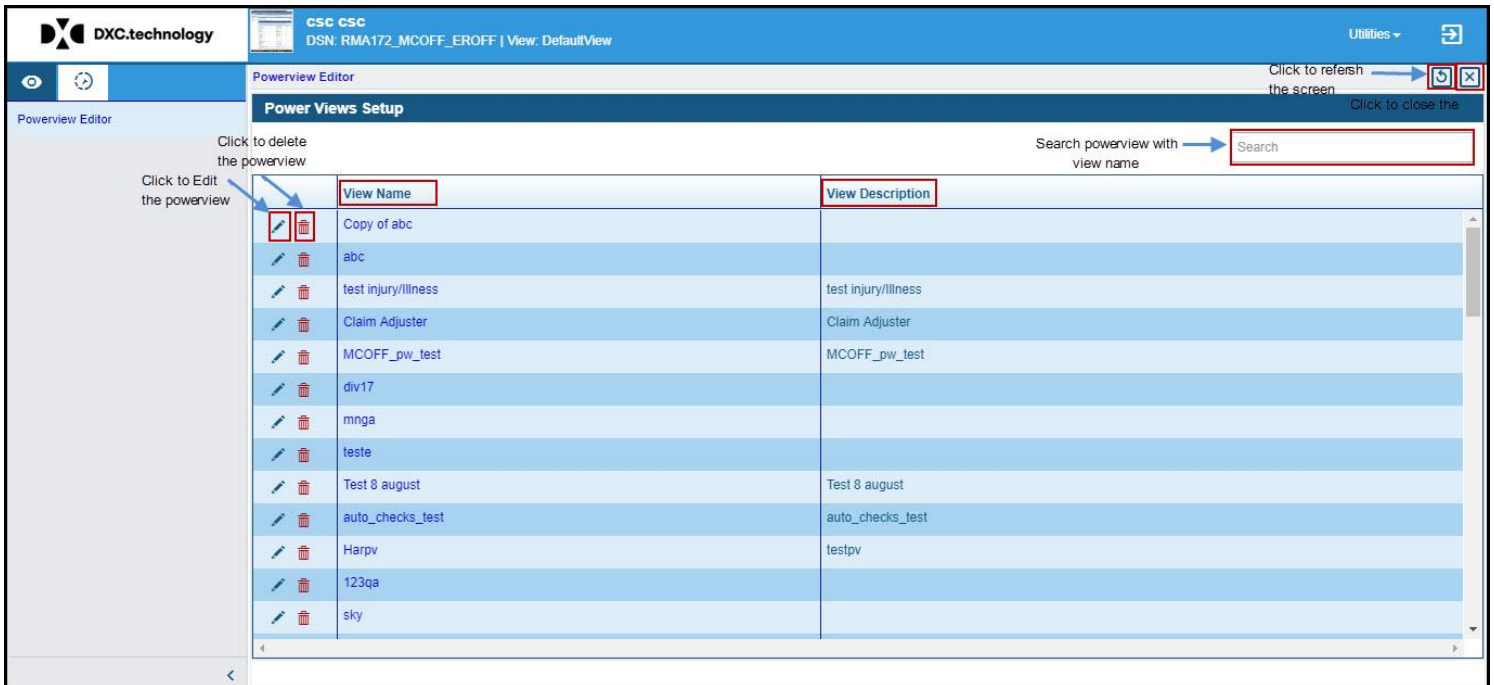
1. Select 'Utilities' option from left menu



2. From the Utilities dropdown menu, select 'Powerview Editor'.




3. Powerview Window appears with all listed powerviews created for the certain DSN/Environment.



Power Views List

### How to Edit/Delete Powerviews in UX Mode?

You can easily edit powerviews from list by selecting  button. Fields such as 'View Name', 'View Description', 'Home Page' and 'Language' can be edited for any PowerView.

**Edit PowerView**

View Name: testdec241

View Description: testdec24178

Home Page: Employee Search

Language: English(United States)

**Note:** Currently, rMA UX 17.2 doesn't allow to user to create Powerview; you can only view, edit, delete and search the created Powerviews. Since, the mutual data synchronization is permissible for both UI and UX, you can create the Powerview from UI and can see it in UX. In future releases, the creation of powerviews will made available for rMA UX.